# **APRIL AUTO INSIGHTS**

BROUGHT TO YOU BY : BRIAN MARAONE



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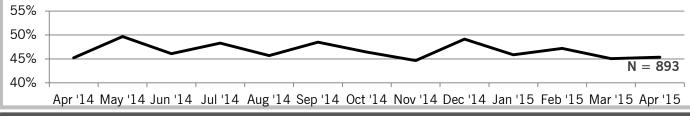
# OVERALL LUXURY INDUSTRY INSIGHTS:

Mercedes continued its reign as the top luxury car ad producer in April and Lexus earned the top spot in the luxury SUV/CUV category. Both top performers contain themes that resonate well with luxury consumers (performance, fuel efficiency, and innovation). Each ad has a strong, engaging storyline and/or unique visuals that are attention grabbing. Mercedes' Super Bowl ad capitalizes on a fun/playful storyline that highlights a performance theme to introduce the AMG GT supercar. Lexus achieved success by appealing to consumers' emotions and desire to drive an SUV that is unique and stands out relative to others SUVs.



#### % OF INTENDERS PLANNING TO PURCHASE/LEASE WITHIN THE NEXT THREE MONTHS:

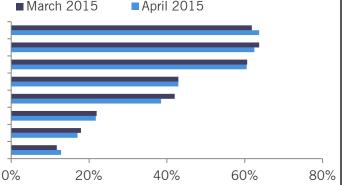
The percentage of near-term Intenders who plan to purchase in the next three months remained consistent in April at 45%. April, 2015 yielded the same percentage of near-term intenders as April, 2014.



Between March and April, most detailed actions/intentions declined or remained the same (exceptions Loyalty To Salesperson and Research Online). The activities with the greatest decline since March include Take Advantage of an Offer and Visiting A Dealer For More Info. Actions/Intentions to Researching Online saw the largest increase, propelling it to the top spot. Loyalty to Dealership, Brand, and Salesperson continue to generate the fewest actions/intentions among 3-month intenders.

## AMONG 3-MONTH INTENDERS...

I have researched/plan to research my next vehicle online I plan to visit a dealer to get more information I plan to test drive a vehicle within the next 30 days I have researched/plan to research by talking with family/friends I plan to take advantage of an offer/promotion I plan to purchase/lease another vehicle from the same brand I plan to purchase/lease from same dealership I plan to purchase/lease from the same salesperson



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