AUGUST AUTO INSIGHTS

BROUGHT TO YOU BY : BRIAN MARAONE



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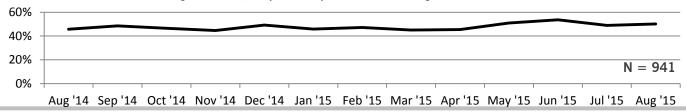
OVERALL LUXURY INDUSTRY INSIGHTS:

In August, Mercedes captures the top spot in both the Luxury SUV/CUV and the Luxury Car segments. Both ads contain a strong focus on performance, innovation, and technology, which sets the brand apart from competitors in the minds of consumers. Also, in both top ads the vehicle is the primary focus of the ad and is shown in action. Consumers can see first-hand what the vehicle is capable of doing and the benefits of having such advanced features on a vehicle. The Mercedes ad "Part of Everything" continues to excel in the Phoenix study because it addresses a concern many luxury consumers have, which is that they could not afford a vehicle with such advanced technology.



% OF INTENDERS PLANNING TO PURCHASE/LEASE WITHIN THE NEXT THREE MONTHS:

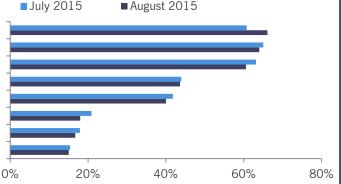
The percentage of near-term Intenders who plan to purchase in the next 3 months improved slightly to 50% during August. Although not as high as in June, the year-over-year results are stronger (50% vs. 46%).



In August, actions/intentions to Visit a Dealer To Get More Information saw a significant increase month-over-month (+5%), coinciding with the new model year launches and the summer sales events. However, each of the other actions/intentions experienced declines. Visit A Dealer, Research Vehicle Online, and Test Drive remained the top generated actions/intentions among 3-month intenders. Additionally, Loyalty To The Salesperson, Brand and Dealership, remain the actions/intentions that were least frequently generated among 3-month intenders.

AMONG 3-MONTH INTENDERS...

I plan to visit a dealer to get more information I have researched/plan to research my next vehicle online I plan to test drive a vehicle within the next 30 days I have researched/plan to research by talking with family/friends I plan to take advantage of an offer/promotion I plan to purchase/lease another vehicle from the same brand I plan to purchase/lease from same dealership I plan to purchase/lease from the same salesperson



<u>Source</u>: Phoenix Marketing monthly Automotive Brand and Advertising Audit <u>Contact</u>: Brian Maraone at 248-203-9900 or Brian.Maraone@phoenixmi.com Copyright © Phoenix Marketing International 2015. All rights reserved.